

# Pro.

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## THE EAUA POOL, TAUS POOL, TRANSGLOBE RE POOL, E&A RE POOL AND EAIC NON-POOL SCHEME OF ARRANGEMENT

### CERTIFICATE OF COMPLETION

#### ENGLISH & AMERICAN INSURANCE COMPANY LIMITED

(the "SCHEME COMPANY")

To: Darryl Ashbourne,	Scheme Administrator	KPMG
Mike Walker,	Scheme Administrator	KPMG
cc: Scheme Actuary:	KPMG	(Contact: Philip Tippin)
Scheme Adjudicator:	Colin Czapiewski	
Scheme Legal Advisers:	UK: Clifford Chance	(Contact: Philip Hertz)
	USA: Allen and Overy	(Contact: Ken Coleman)

Date: 16 December 2016

### CERTIFICATE OF COMPLETION

In relation to the Scheme of Arrangement made between English & American Insurance Company Limited (the "Scheme Company") and its Scheme Creditors (as defined in the Scheme) pursuant to Section 425 of the Companies Act 1985, which was sanctioned in the High Court of Justice in England and Wales on 06 October 2010 and became effective on 12th October 2010 (the "**Scheme**").

In accordance with clause 15.1.3 of the Scheme, we hereby issue a certificate of completion to certify that the Scheme has been implemented in accordance with its terms.

Consequently the Scheme is hereby declared complete in respect of all Closure Scheme Creditors on 15 December 2016 (the "**Completion Date**").

Yours faithfully

*Pro Insurance Solutions Limited*

PRO Insurance Solutions Limited (the Scheme Manager)

Southgate House, Southgate Street  
Gloucester GL1 1UB  
t: +44 (0)1452 523426  
f: +44 (0)1452 523437  
pro\_eauapools@pro-ltd.co.uk